The Paris Region office market

Main geographical sectors

- **Paris CBD**
  - Stock: 9 million m²
  - Prime rent: 650-800 €/m²/year

- **Extended Paris CBD**
  - Stock: 12.5 million m²
  - Prime rent: 400-550 €/m²/year

- **Core market (CBD not included)**
  - Stock: 15 million m²
  - Prime rent: 250-350 €/m²/year

Other markets

- Stock: 10 million m²
  - Prime rent: 180-220 €/m²/year

**Business Districts**

- Business districts are urban areas in which:
  - Office buildings account for more than 50% of the built environment / of total land area
  - Total office floor space is at least 200,000 m²

**Transport**

- International airport
- Main road
- Rail network
- Main rivers

**Administrative boundaries**

- Grand Paris Metropolitan Authority
- Paris conurbation
- Department

**Land Use**

- Built-up areas
- Woodland
- Other

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**34 business districts in Paris Region**

- Paris CBD: 5-500,000 m², 300-000 m² (project)
- La Défense: 3,500,000 m², 300-000 m² (project)
- Bastiau: Val de Seine, 1,000,000 m²
- Saint-Denis: 175,000 m² (project)
- Saint-Germain-en-Yvelines: 100,000 m²
- Rueil-sur-Seine: 500,000 m², 300,000 m² (project)
- Gare de Lyon: 900,000 m²
- Nantes: 500,000 m², 300,000 m² (project)
- Paris Rive Gauche: 500,000 m²
- Montrouge: 400,000 m²
- Colombes: 400,000 m²
- Boulogne-Billancourt: 400,000 m²
- Neuilly-sur-Seine: 500,000 m², 300,000 m² (project)
- Levallois-Perret: 200,000 m²
- Montreuil: 200,000 m²
- Vincennes: 200,000 m²
- Ivry-sur-Seine: 200,000 m²
- Bagneux: 200,000 m²
- Massy: 200,000 m²
- Boulogne-Billancourt: 200,000 m²
- Rueil-Malmaison: 200,000 m²
- Suresnes: 200,000 m²
- Neuilly-sur-Seine: 200,000 m²
- Issy-les-Moulineaux: 100,000 m² (project)
- Charenton-le-Pont: 100,000 m² (project)
- Châtillon: 100,000 m² (project)

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*Source: MIG 2012, IAU 2013, November 2017*