



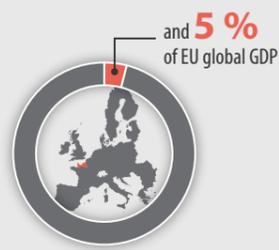
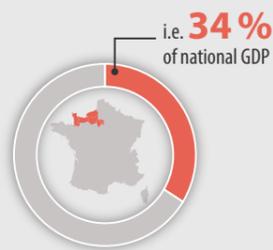
Paris Seine Gateway Economic snapshot 2016



ECONOMY



GDP: €739 billion



7.4 million jobs

1,186,000 businesses

Home to 39% of FDIs recorded in France over the past 10 years

Sources: Eurostat ; Insee ; douanes ; EY (Statistics at regional level)

KEY CLUSTERS



Automotive



Healthcare/Life Sciences



Digital industries



Aerospace / Defense



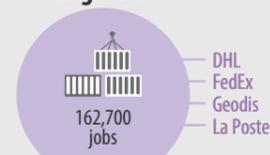
Energy



Food processing



Logistics



Waste management

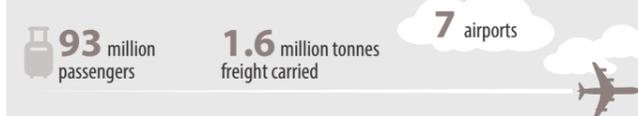


Sources: Insee ; AEF ; Bureau Van Dijk (Statistics at regional level)

TRANSPORT



Air traffic



Maritime and waterway traffic



Road traffic



Logistic capacities



Sources: CCI Normandie ; LSN ; Haropa ; PNA ; UAF ; MEDDE - CGDD - SOeS - Enquête TRM (Statistics at regional level)

The Seine Valley Economic Development Program as defined by the French government (decree 2013-336 as of 2013, April 22)



The French government has earmarked the Seine Valley development project as a major national priority.

A 2015/2020 EUR 1-Bn Master Plan devised and funded by the National and Regional authorities and supported by the EU is under way with the objective of financing the multimodal infrastructure and equipment the territory requires to fully play its part as a visible and successful economic region within the global competition while providing French capital city with an indisputable maritime dimension.

The project also boasts a Pan-European dimension, since the European Commission has recognized the Seine Valley territory, from Greater Paris to Le Havre and the Normandy shoreline, as a key link of the Atlantic Corridor through which East-West connectivity within Europe is to be reinforced.

While implementing a collective strategy that consists of providing Paris with the dimension of a 21st century maritime powerhouse, the public and private project's stakeholders are committed to turning the Seine Valley and its territorial components into an efficient and sustainable Logistics and Industry-based Gateway.

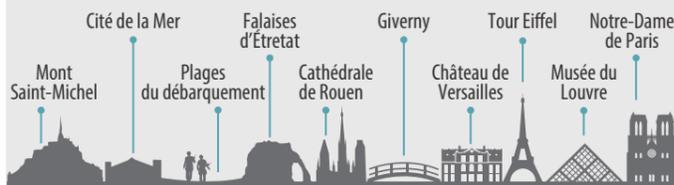
Publisher: Paris Seine Normandie® / Mr Vianney DE CHALUS
Graphic design: IAU Ile-de-France / Ms Pascale GUERY
ISBN Registration : pending



TOURISM



10 landmarks among the most popular touristic sites in the world



Tourists



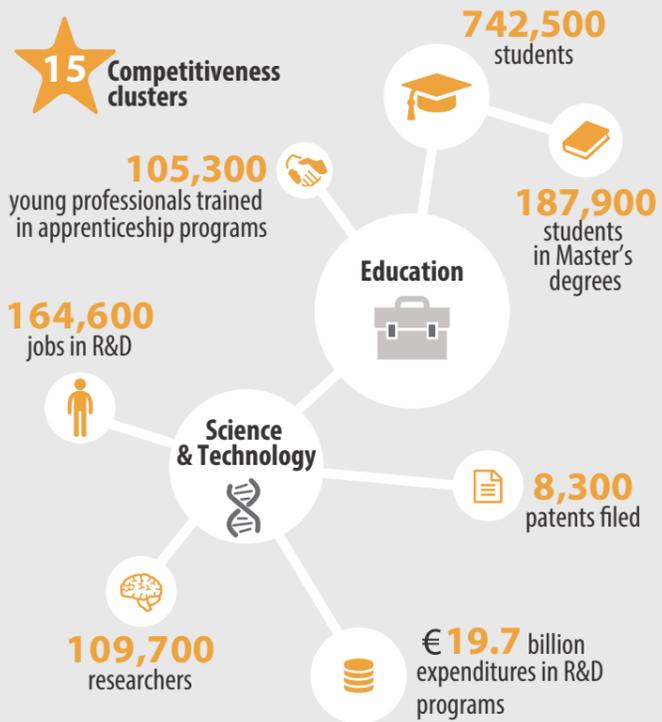
27 conference and exhibition centers

Sea cruises: 2.9 million passengers, 196 stopovers

River cruises: 7.5 million passengers

Sources: ministère de la Culture et de la Communication ; CCI Paris Ile-de-France ; CRT ; Haropa ; CCI Normandie (Statistics at regional level)

EDUCATION, SCIENCE & TECHNOLOGY



Sources: competitivite.gouv.fr ; MENESR ; INPI (Statistics at regional level)

ENVIRONMENT & GREEN ENERGY



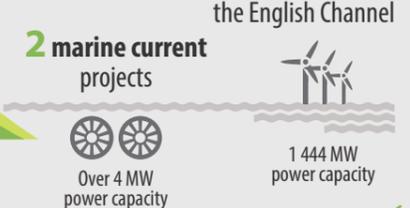
EUR 260 million invested yearly in environment preservation programs



60 wind farms



3 offshore wind farm projects in the English Channel



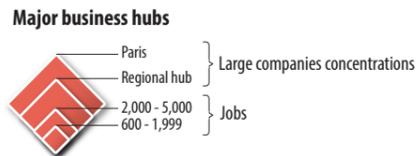
4 Unesco sites



Sources: Insee ; RTE ; DREAL ; MEDDE-CGDD-SOeS ; Unesco (Statistics at regional level)

The Seine Valley, an efficient and sustainable Gateway

An economic powerhouse



A massive infrastructure/equipment program

Metro
The Grand Paris Express metro system - 2023/2030

Rail
The Paris Normandy High Speed Connection (LNPN) - 2025/2030

The dedicated Le Havre - Paris freight rail corridor
Renovation of Serqueux - Gisors link - 2019

Waterways
The Paris Seine Metropole inland Port Project - 2022

Maritime access to Rouen sea/inland port (under construction)

Roads
Major enhancement projects - 2020/2025

Renewable energy production investments



An outstanding landscape

Touristic sites among the most popular landmarks in the world



Recreational areas



Population:
15.3 million

Area:
42,000 sq.km

The Seine Valley, a key link of the Atlantic European Corridor



Transportation network

- Railroads
- Motorways
- Highways and other roads

Land use

- Urban areas
- Regional nature parks and forests
- Agriculture
- Seine river and tributaries