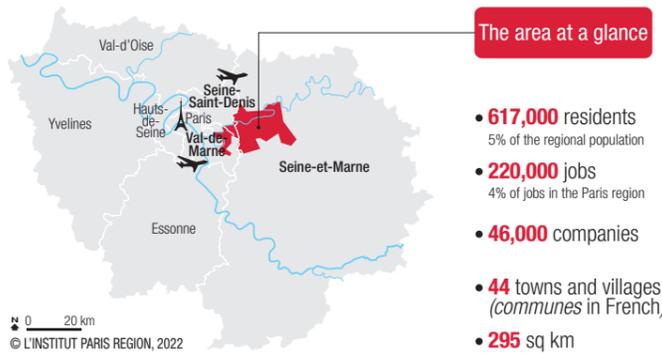


KEY FIGURES PARIS EASTERN GATEWAY MARNE VALLEY

2023



The Paris Eastern Gateway - Marne Valley covers a large area (25 km wide) stretching from the edge of Paris to Val d'Europe. It has a population of over 617,000 people with 220,000 jobs in an area of 300 sq km. Located with a residential area characterised by the river Marne and its surrounding natural spaces, the Paris Eastern Gateway area boasts leading competence hubs such as the Cité Descartes campus (University Gustave Eiffel), and is also the leading tourist destination in Europe. The Paris Eastern Gateway has a diversified economy with major firms and a large number of small and mid-sized companies.

The Paris Eastern Gateway - Marne Valley area corresponds to the area of intervention of the historic development body for Marne-la-Vallée, EpaMarne-EpaFrance, extended in 2017 to cover 44 towns and villages from Champigny-sur-Marne (Val-de-Marne) to Magny-le-Hongre (Seine-et-Marne) including towns north of the Marne such as Chelles. EpaMarne-EpaFrance contributes, in partnership with local authorities and Paris Eastern Gateway stakeholders, to the residential, economic and urban development of the area, innovatively reconciling tomorrow's key challenges: climate, mobility, social and regional cohesion, health, nature in urban areas.



Technical coordination: Frédéric Prévost/L'Institut Paris Region
Graphic design: Pascale Guery, Jean-Eudes Tilloy/L'Institut Paris Region
ISBN L'Institut Paris Region : deposit in progress

ECONOMY

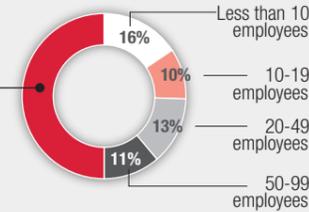
220,000 jobs
(4% of Paris Region)

46,000 establishments

RISE in employment rate
2012-2018: **5%**
(Paris Region 1.8%)

18,500 non-salaried
8.5% of jobs (Paris Region 10%)

50% of jobs (110,000) are found in companies employing **100 employees and more**



20 companies more than 500 employees

55 companies more than 250 employees

145 companies more than 100 employees

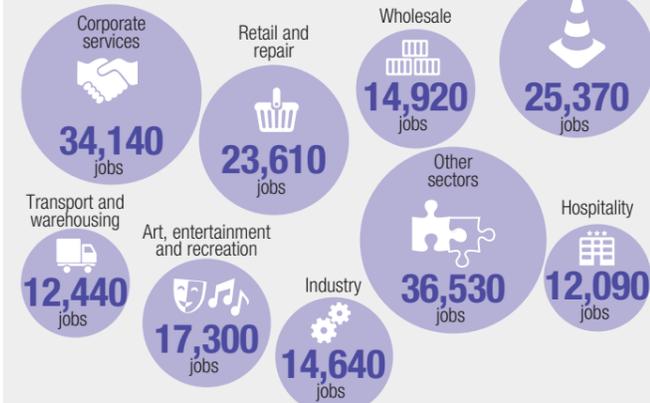
More than **7,000** new businesses created in 2020



Sources: INSEE (French Institute of Statistics) RP & Flores data 2018, REE 2020

KEY INDUSTRIES

191,000 employees
in **15,600** businesses



One-quarter of jobs generated by **foreign capital**

Major firms:
Disneyland® Paris, STILL, HENKEL, SOM, TSO, TROPHY, SOGEA, REXEL France, PLACOPLATRE, IBM

Leading tourist destination in Europe

Second hotel hub in Paris Region after City of Paris

10,000 hotel rooms

Sources: Acoess 2021 ; INSEE REE 2021 / Data processed by Institut Paris Region

BUSINESSES

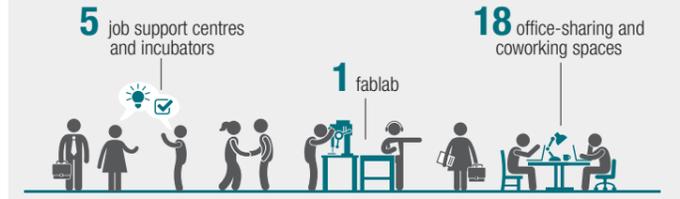
2 million sq m of office space

2 major tertiary hubs with available space:
• Noisy-Champs
• Montévrain-Val d'Europe

Immediate available office space: **90,000** sq m
Future new office space: **52,000** sq m



24 third places including



Sources: L'Institut Paris Region ; ORIE ; EpaMarne - 2022

RESIDENT PROFILE

617,000 residents
40% less than 30

310,000 employees and jobseekers = 5% of regional figure

Employment rate: 0.8
(jobs/actively employed)
Paris Region: 1

275,000 actively employed
5% of regional figure

Distribution of **jobs per job sector**

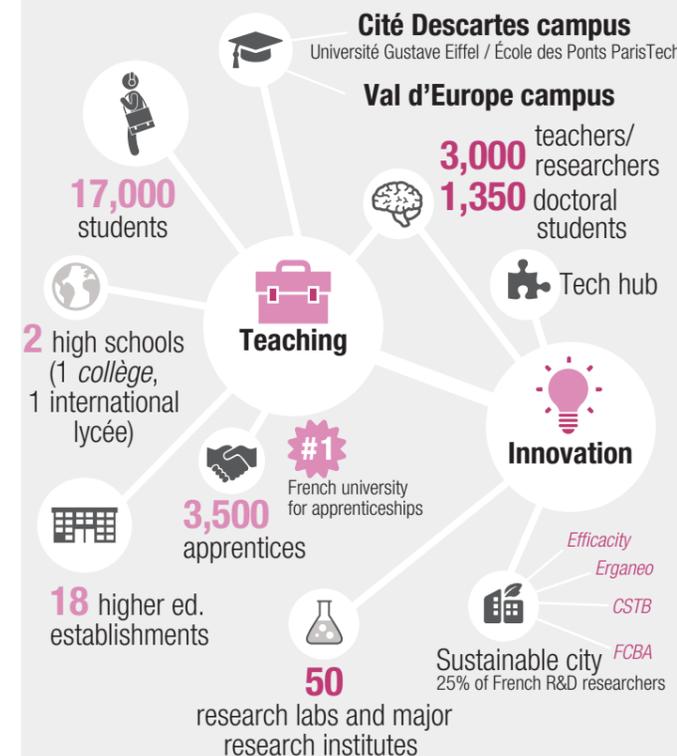


Level of **qualification** of people in active employment



Sources: Insee RP 2018, 2019 & 2020

EDUCATION AND RESEARCH



Sources: Atlas des effectifs étudiants ; L'Institut Paris Region ; DDI - 2022

LIVING ENVIRONMENT

20% green and natural spaces

22 km riverside (river Marne)

58 ponds and lakes

2 public nature and leisure parks

Housing
260,000 homes including 4,500 second homes
85% fibre-ready homes
5% vacant units

Transport
Leading TGV hub with **80** destinations per day

2 RER lines (regional express train)
2 international airports nearby

4 Grand Paris Express stations Lines 15 and 16
2 motorways
200 km of cycle lanes

Sources: L'Institut Paris Region ; Île-de-France Mobilités ; EpaMarne - 2022

pictogrammes © 123rf / lemyer, © L'Institut Paris Region

PARIS EASTERN GATEWAY MARNE VALLEY

SUSTAINABLE CITIES - TOURISM

Attractiveness and economic development

Businesses and logistics

- business park
- logistics hub
- port
- rail/road terminal

Tertiary

- tertiary hub
- third place (● outside the area)

Teaching and research

- academic and science hub
- school, university

Connections

International

- 2 international airports nearby
- TGV line and station

Region-wide

- aerodrome
- railway, RER, station
- roads and motorways

Projects

Public transport

- Grand Paris Express and station
- extension to RER E from Chelles to Meaux
- metro line extension

Economic development

- major project

Living environment

Tourism and leisure

- Disneyland® Paris Top European tourist destination
- hotel zone
- conference/exhibition centre
- tourist/cultural/leisure attraction
- leisure park
- Marne riverside attraction
- golf course

Facilities and services

- shopping and leisure centre
- hospital, clinic
- France Services desk

Land occupation

- urban area
- wooded area
- open urban area
- agriculture
- main waterway

N.B.: only the main sites and facilities of the territory are shown on this map. Outside this perimeter, only the supra-regional level or level with strong tourist attractiveness is represented.

Third places in the area

- 3EF Pépite, Champs-sur-Marne
- Descartes Développement & Innovation (technopole, Incubator, Fablab), Champs-sur-Marne
- BURO Club Partner, Champs-sur-Marne
- Centrale Affaires, Pontault-Combault
- Coreex, Chelles
- Cosy Work'in, Chelles
- COWORK 77, Chanteloup-en-Brie
- Coworking Services, Lognes
- Coworking Sucy, Sucy-en-Brie
- Digital Village Seine-et-Marne, Roissy-en-Brie
- Coworking space BIROPARC, Torcy
- Coworking space DG SERVICES, Torcy
- Station Val d'Europe, Montévrain
- Globe Worker, Serris
- Business centre - Val de Mame, Chennevières-sur-Marne
- L'Atelier, Champigny-sur-Marne
- LA CENTRIF, Champs-sur-Marne
- La Forge 3.0, Serris
- La Sandbox 212, Serris
- Le Ka(w)fce, Vaires-sur-Marne
- Néopole Mame la Vallée, Noisiel
- Val d'Europe, Station - Citium, Montévrain
- We Welcome (Coworking BAZAR), Lagny-sur-Marne
- WOJO, Noisy-le-Grand

