Planning the New York Metropolitan Region

Tom Wright

President & CEO



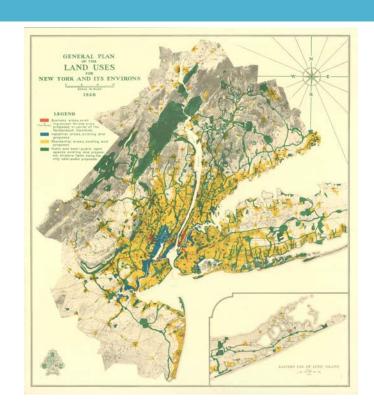
Since 1922, Regional Plan Association has prepared longrange plans for the tri-state metropolitan region

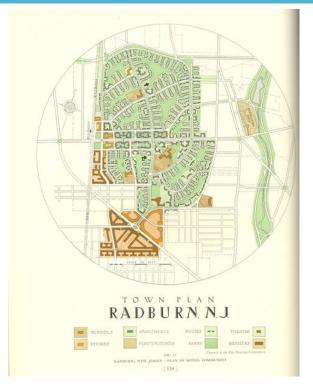


3 states
31 counties
782 towns
23M residents

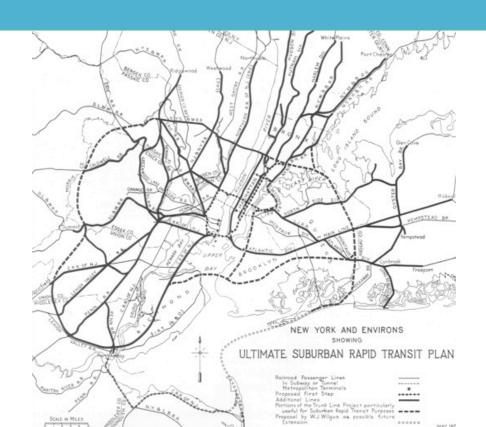


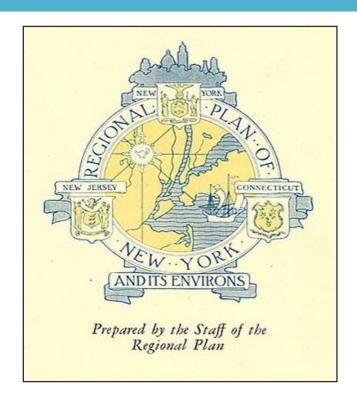
The First Regional Plan (1929)



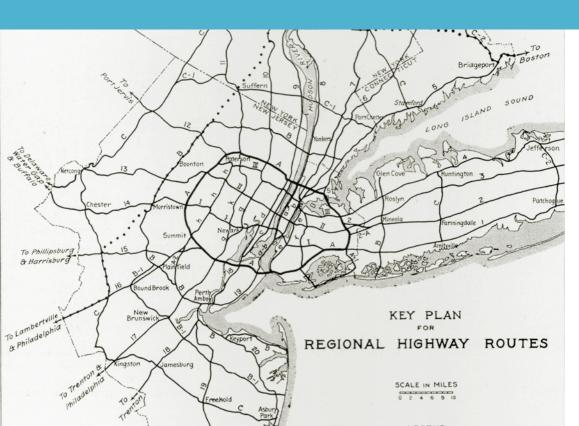


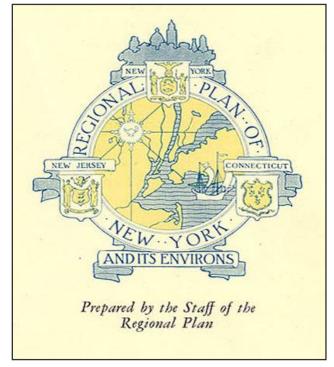
The First Regional Plan (1929)



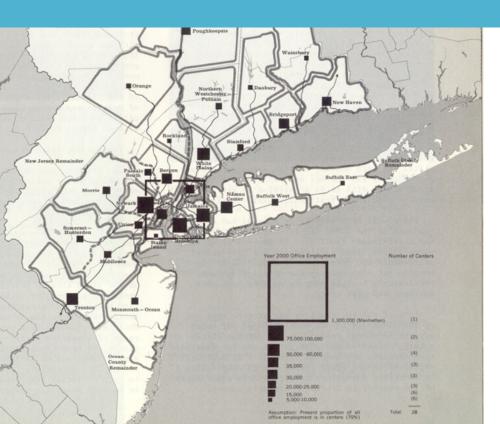


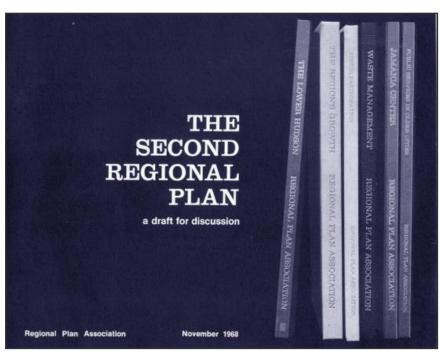
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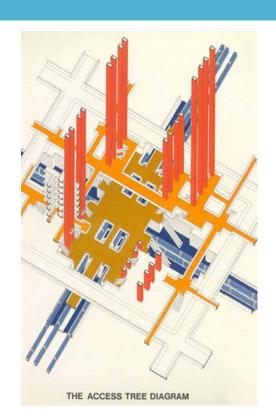


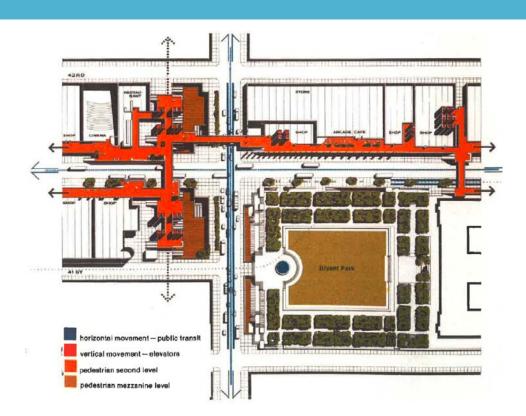
The Second Regional Plan (1969)





The Second Regional Plan (1969)





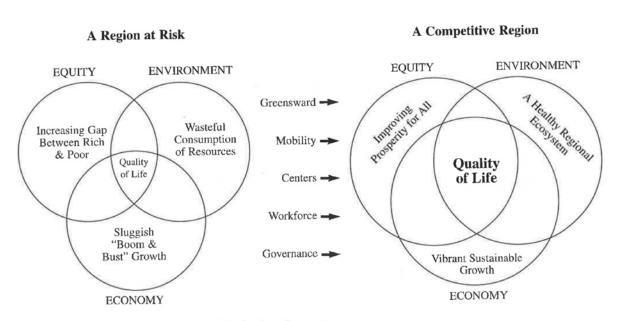
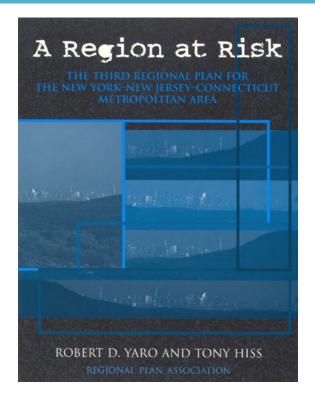
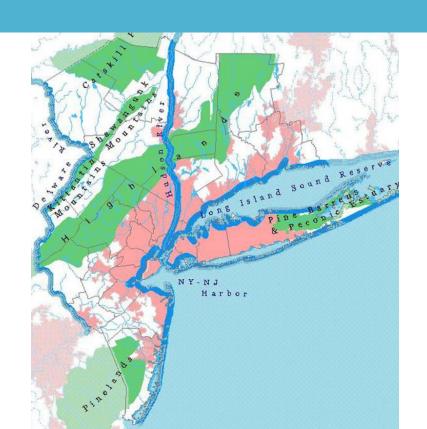
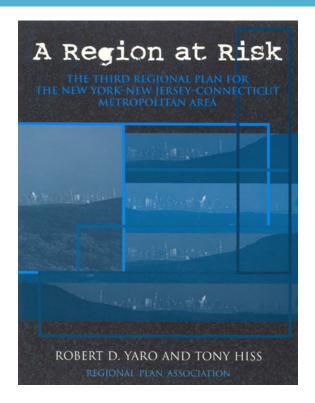
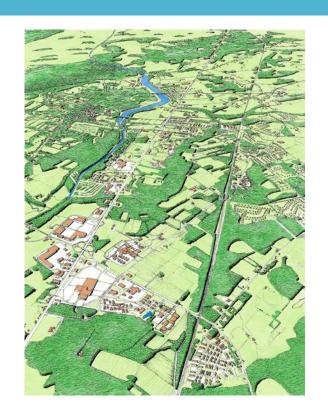


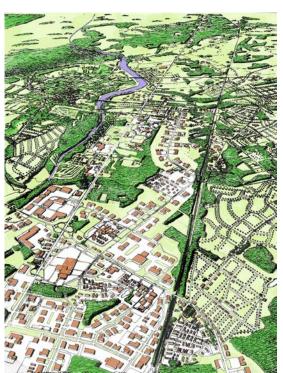
Figure 43: The Three E's Transformed by the Five Campaigns.

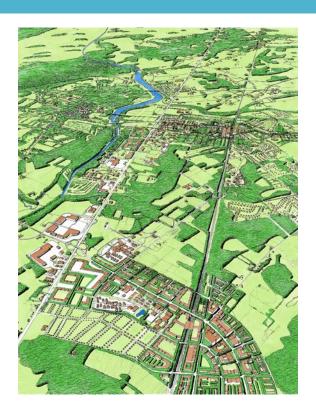


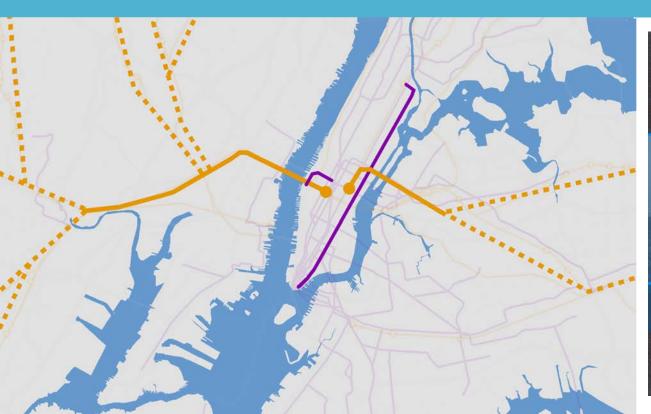


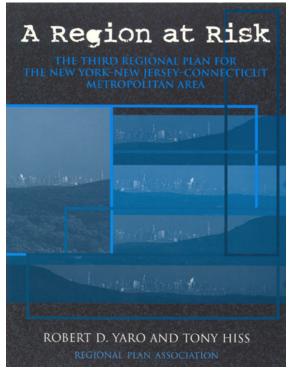








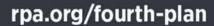








The Fourth Regional Plan

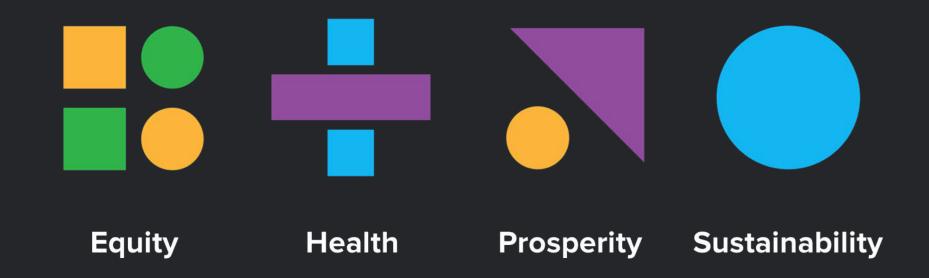


























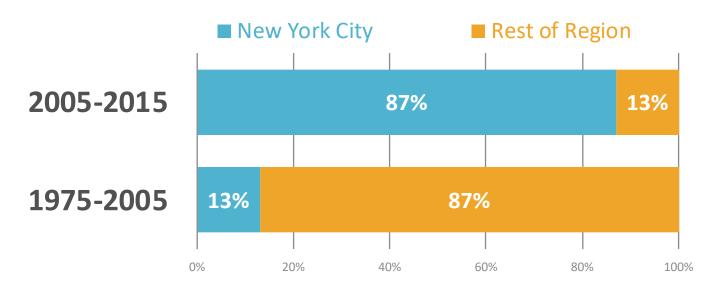
Diagnosis







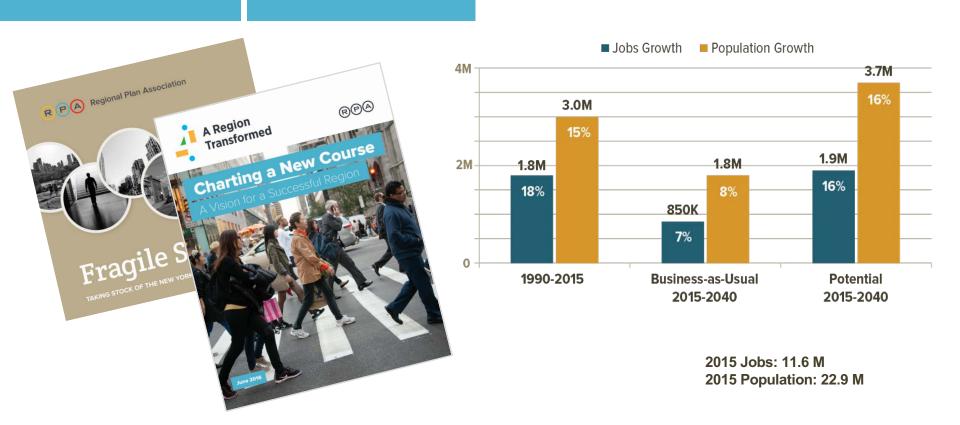
A complete reversal of postwar growth patterns



Percentage of Net New Jobs

Diagnosis

Vision



Diagnosis

Vision

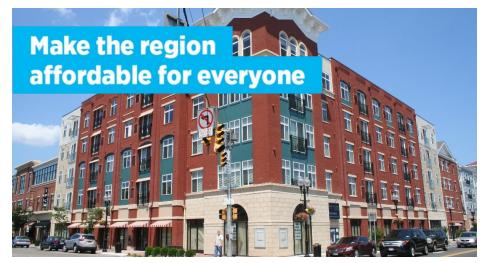
Problem Statements











Fix the institutions that are failing us

- Put a price on driving, through congestion pricing, tolling and eventually VMT fees
- Reform our regional transportation authorities and reduce the costs of building new transit projects
- Price GHG emissions using California's comprehensive approach
- Establish a Regional Coastal Commission and state adaptation funds
- Increase civic engagement and make planning and development more inclusive, predictable and efficient

Congestion Pricing

- Triboro Bridge and Tunnel Authority in charge
- MOU with NYCDOT
- Implementation no sooner than 1/1/21
- \$15B
- 80% funding to subways and buses, 20% to commuter rail
- Exemptions/credits



Make the region affordable for everyone

- Create a million additional new homes in transit-accessible locations
- Create well-paying job opportunities throughout the region
- Turn environmentally burdened neighborhoods into healthy communities







Rise to the challenge of climate change

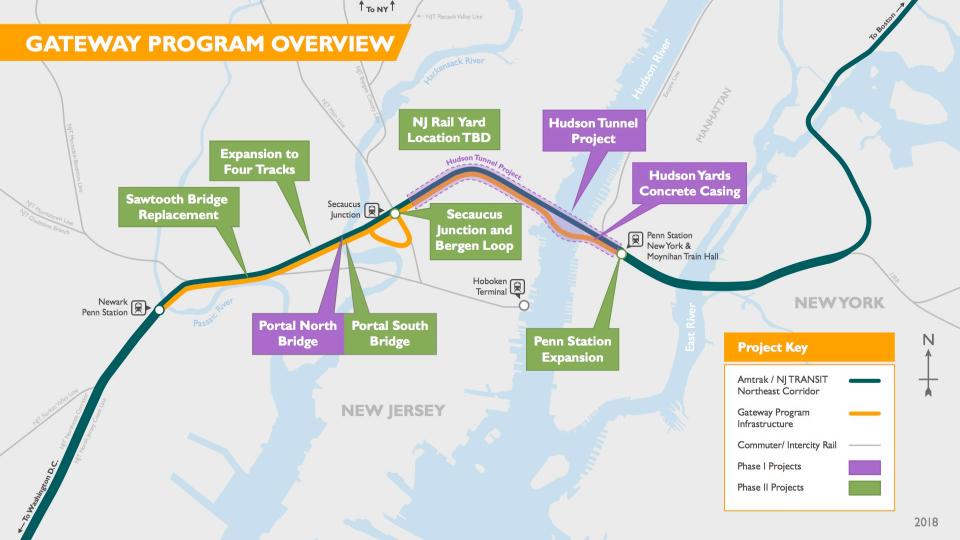
- Establish a National Park in the Meadowlands
- Protect places where the densities justify it; transition away from lower-density places or places at particularly high risk
- Create a modern, smarter, greener energy grid





Create a dynamic, customer-oriented transportation system

- Expand Trans-Hudson capacity and regional connectivity with a unified, integrated, expanded regional rail
- Totally reconstruct and modernize the subway within 15 years
- Design streets for people & open up more public space in the urban core
- Expand and redesign Kennedy and Newark airports to increase capacity





New York's Next Comeback: 5 Reasons to bet on New York and the Region

- 1. Urban density is still an advantage
- 2. Diversity and talent drive success
- 3. Many of our unique assets can't be replicated
- 4. New businesses and households will seize opportunities
- 5. We have a wake up call to address structural problems



What's likely

- Remote work and e-commerce are here to stay
- The region will get hotter and wetter
- Population will become older and more racially diverse
- Fear of contagion will fade after the pandemic
- Inequality between those who can and can't work from home
- Energy and fuel prices will be volatile
- Population is more likely to decentralize than jobs

Biggest wildcards

- Extent and pattern of work-from-home
- Pace and impacts of climate change
- Global and national economic growth
- Immigration
- Labor market dynamics
- Transportation, energy and digital technologies
- Residential and consumer preferences

New Scenarios for Growth and Remote Work

A: Low WFH with High Growth

- 25% of office work is from home
- Jobs grow at 0.5% per year

B. Low WFH with Low Growth

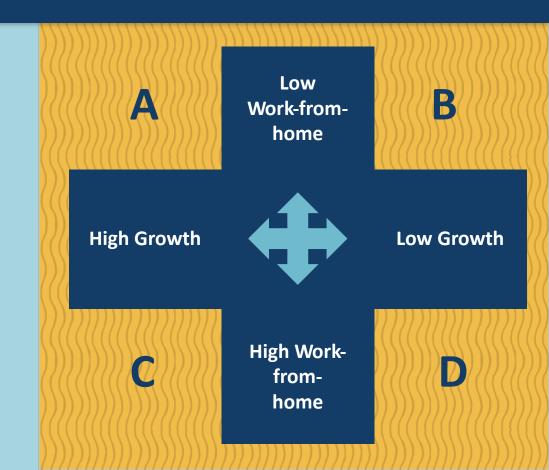
- 25% of office work is from home
- Jobs grow at **0.25%** per year

C. High WFH with High Growth

- **50%** of office work is from home
- Jobs grow at **0.5%** per year

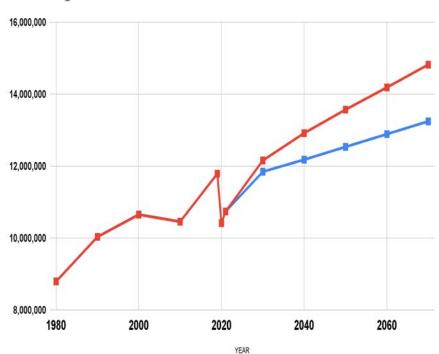
D. High WFH with Low Growth

- **50%** of office work is from home
- Jobs grow at 0.25% per year

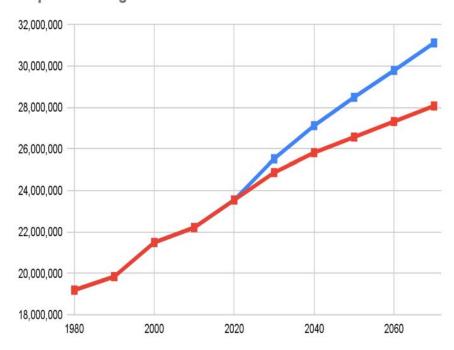


High and Low Growth Scenarios



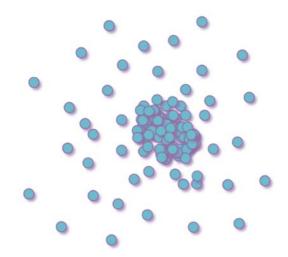


Population: High and Low Growth Scenarios

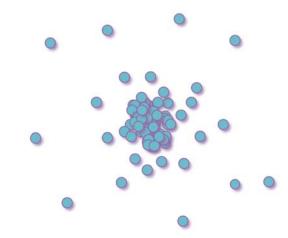


Distribution of jobs and population

A. Low WFH, High Growth

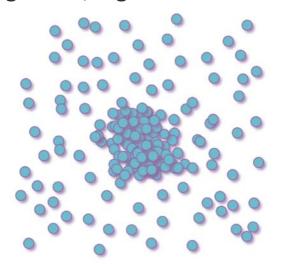


B. Low WFH, Low Growth

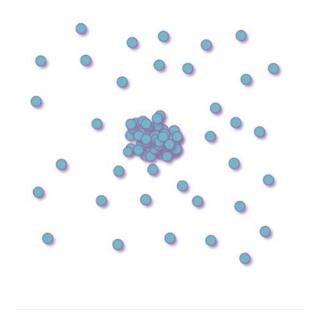


Distribution of jobs and population

C. High WFH, High Growth



D. High WFH, Low Growth



Change in Work Trips to Manhattan CBD, from outside NYC

Absolute change from 2020

